



# BUYER/INVESTOR INFORMATION

Fax Completed Form  
To  
713-490-9052

DATE: \_\_\_\_\_ BROKER: \_\_\_\_\_

NAME: \_\_\_\_\_

COMPANY: \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

BUS. PHONE: \_\_\_\_\_ HOME PHONE: \_\_\_\_\_ FAX: \_\_\_\_\_

CELL: \_\_\_\_\_ E-MAIL ADDRESS: \_\_\_\_\_

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WORK EXPERIENCE: \_\_\_\_\_

EDUCATION: \_\_\_\_\_

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\_\_\_\_\_ MARRIED \_\_\_\_\_ SINGLE

NAME OF SPOUSE: \_\_\_\_\_ SPOUSE OCCUPATION: \_\_\_\_\_

SPOUSE EDUCATION: \_\_\_\_\_

CHILDREN: \_\_\_\_\_

WILL YOUR SPOUSE OR OTHER FAMILY MEMBERS WORK IN THE BUSINESS? \_\_\_\_\_

WHO WILL MANAGE THE BUSINESS? \_\_\_\_\_

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RANGE OF PERSONAL FUNDS TO INVEST \$ \_\_\_\_\_

SOURCE OF FUNDS: \_\_\_\_\_

1. HAVE YOU EVER OBTAINED PREVIOUS GOVERNMENT FINANCING? \_\_\_\_\_

2. HAVE YOU EVER DECLARED BANKRUPTCY? \_\_\_\_\_

3. ARE YOU A PARTY TO A LAWSUIT? \_\_\_\_\_

4. ARE THERE ANY OUTSTANDING JUDGMENTS AGAINST YOU? \_\_\_\_\_

BUSINESS PARTNER NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ Phone: \_\_\_\_\_

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TYPE OF BUSINESS: \_\_\_\_\_ RETAIL \_\_\_\_\_ SERVICE \_\_\_\_\_ RESTAURANT/BAR \_\_\_\_\_ FAST FOOD  
\_\_\_\_\_ MANUFACTURING/DISTRIBUTION \_\_\_\_\_ FRANCHISE \_\_\_\_\_ REAL ESTATE

GEOGRAPHIC PREFERENCE: \_\_\_\_\_

MINIMUM INCOME REQUIREMENT: \_\_\_\_\_

OTHER REQUIREMENTS: \_\_\_\_\_

SOURCE OF CONTACT WITH CBB: \_\_\_\_\_ INTERNET \_\_\_\_\_ EMAIL MARKETING \_\_\_\_\_ SEMINAR

\_\_\_\_\_ NEWSPAPER/JOURNAL AD \_\_\_\_\_ YELLOW PAGES \_\_\_\_\_ SIGN

\_\_\_\_\_ REFERRAL: \_\_\_\_\_